

DCA Homeless Initiative Screening Instructions for Referral Agencies

Processing an intake

1. From the AWARDS home screen, select Census then Intake/Admission. On the Intake/Admission Search settings page, select your county's DCA Homeless Initiative Screening project, enter the consumer's name, DOB, and SSN if available, then select continue.

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COVID-19 Response Center HMIS Website	House House	sing			# Profile			

2. On the Intake/Admission Search Results page, use the Create New Application link on the search results page to continue to the intake form.

				Training DFD CHAP - Screening - C	ounty Banned	<u>List</u>				
Training DFD CHAP - Screening - County Intake / Admission Search Results										
				Referral Source Type: All Sources Name = radric davis SSN = 999999999 Application Status: <i>all undecided dispositi</i>	ions - all resc	lved outcomes				
Screened	Applicant	<u>Status</u>	Updated	Program	Eligibility	Source Forms I	Received	<u>Days Open</u>	Admission Date	Discharge Date
?	Create New Application	Screening	?	Training DFD CHAP - Screening - County						
				Intake / Admission	1					

- **3.** Complete the intake form. Data must be entered in all fields marked with a red asterisk. Select Process Admission when form is complete. Select a response then hit Continue to record client consent. Once in Household Composition, leave the cursor on Create a new household and select Continue.
- **4.** Enter no when asked to add additional household members and select Continue. On the next screen, the green check mark next to the consumer's name indicates they have been

admitted, their consent is recorded, and they were placed in a household.

Training DFD CHAP - Screening - County Household Composition - Admissions Global Household ID: 1205707 radric davis Would you like to admit a household member into this program?								
you like to	you like to) a	radric (dmit a househ	lavis old member i	nto this program?			
Last Name Date of	Last Name Date of	Date of	Birth	SSN	Relation to Primary Clie			
davis 0	davis 0	0	1/01/1995	999-99-9999	Self			

5. The process of entering a consumer into your county's DCA Homeless Initiative Screening project is now complete.

Adding records to the consumer's filing cabinet

- 1. From the AWARDS home screen, select Census, then Profile, then Face Sheet.
- 2. Select the consumer's name from the drop-down menu and select Continue.
- **3.** On the Face Sheet, locate the section titled Consumer File Cabinet near the bottom of the page. Select Update Consumer File Cabinet. From there, use the icon highlighted below to add a new record.



4. Use the Choose File link to add records previously scanned to your computer to pick the correct file. Name your file and use the Save link to add the file to the consumer's record.

Charts Consumer File Cabinet New File									
Consumer F	File Cabinet		Program: Training DFD CHAP - Screening - County						
			Consumer:	sramble, ty 👻	Archives:	No			
New File Return to Face Sheet	* Name Description File Choose File No file chosen Currently using 0.00MB of 20MB	Cancel	Save						

5. The process of adding a file to a consumer's record is now complete.

Referring a consumer to the Rapid Rehousing Program

1. From the Home Screen, select the program you need to access from the drop-down menu. Then follow Census > Profile > Face Sheet to access the client's record.

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" HOITIE			Program	: Training DF	D CHAP - Scre	ening - County		·
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2. Select a consumer's name from the menu and select Continue.

3. Locate the Select Program for Placement field. Choose the correct program from the drop-down menu and select Make Placement. A message will be sent to the receiving agency to complete the referral process.

Referred By:	NJHMFA-Self Referral - Self Update Referral Source
Intake / Admission:	09/03/2020 / 09/03/2020
Last Visit:	Never
Last Service Contact Date:	
Alerts Information from Admission Note	
No Allergies N No Danger to Others N No Danger to Self N No Drug/Alcohol Use or Abuse N	o Medication Side Effects o Needle Disposal Issue (e.g. Diabetes) o Physical/Sexual Abuse or Neglect (No Victim No Abuser) o Other
Alerts, Barriers, Risks:	HRA 2000 Conditions:
Select Program for Placement:	✓ Make Placement
Information Sharing Level:	
a) I agree to share my name, gender, ancestry, program disbursements via the HMIS system with other partner ag	n enrollment and exit dates, demographic information, miscellaneous section, and contacts information, cash gencies.

4. The process for referring a consumer is now complete.

Checking Referral Completion Status

- 1. From the Home Screen, select the program you need to access from the drop-down menu. Then follow Census > Intake/Admission.
- 2. On the Intake/Admission search screen, select Reports from the Database drop-down menu.

Intake / Admission Search

Program								
Training DFD CHAP - Screening - County								
1. Search for existing referrals using identifying information:								
	First Name	Last Name	Alias	SSN				

3. Select Central Intake Report button found at the bottom of the page.

Omit Referral Source Contact Person?
CONTINUE Referral Activity Report

4. The report will display on the next page. This report tells you consumers who have been referred AND admitted to the DFD CHAP payment program. It DOES NOT list consumers that you have referred but have yet to be admitted.

Training DFD CHAP - Screening - County

Central Intake Report from 05/16/2020 to 11/12/2020

Screened	Applicant	Birthdate	SSN	Status	Program	Admitted	Admission Date
10/27/2020	DFDForm Copy	01/01/1970	999-99-9999	Accepted-Admission	Training DFD CHAP - Payment Provider	yes	10/27/2020
10/06/2020	radric davis	01/01/1995	999-99-9999	Accepted-Admission	Training DFD CHAP - Payment Provider	yes	10/06/2020
10/27/2020	Eloise Plaza	12/13/1991	999-99-9999	Accepted-Admission	Training DFD CHAP - Payment Provider	yes	10/27/2020
Successful Referrals Made from Training DFD CHAP - Screening - County:							
Total Referrals Made from Training DFD CHAP - Screening - County:							

Excel File